

Thomson ONE Investment Banking

Ownership Module

What will you achieve today?

- Plan better road shows by targeting the most appropriate investors
- Prospect for target companies for M&A transactions
- Create compelling pitch book exhibits with sophisticated screening capabilities

Thomson ONE

Thomson ONE is a new model for the information business. Its open framework is the most flexible in the industry, enabling Thomson Financial to integrate proprietary content, relevant third-party applications and Thomson Financial content in solutions that are configured to the workflows of end users and the objectives of their businesses.

The Thomson ONE Investment Banking Ownership Module is the only source you need for global securities ownership intelligence. The Ownership Module delivers timely and accurate coverage of global share ownership data, investor profiles and contacts.

Whether you are researching the owners of a specific security or analysing comparable ownership positions, you will find up-to-date information on securities transactions and the people and firms involved.

With the Ownership Module, you can:

- **Produce in-depth customised reports** – Highlight critical findings and create customised reports based on your personal requirements. With a simple user interface, you can filter, sort and drill down to underlying information on the spot.
- **Target investors with advance searching capabilities** – Target new investors based on their portfolio composition or filter by investor attributes such as style, location or investor type.
- **Discover investment themes across groups of institutions or mutual funds** – Aggregate institutional or mutual fund portfolios to identify the top securities or industries held, bought or sold by a specific style of investor.
- **Analyse the investment strategy and global holdings of companies, investment advisors, mutual funds and hedge funds** – Use investor tear sheets for presentation-ready analysis of investor portfolio components including industry breakdown, top holdings, buys and sells and investment approach.
- **Compare ownership across a peer group and over time** – Peer Reports allow users to easily identify investors across a comp group for targeting or underweight/over weight analyses. Evaluate Investor buy/sell patterns over time through Momentum reports back until 1997.
- **Identify Strategic relationships between companies based on ownership** – search for relationships based on criteria including industry, investor type or percent held.
- **Compile comprehensive contact lists for marketing or road show purposes** – Search for institutional contacts based on multiple criteria including industry coverage, title, style and location.

Unparalleled Benefits:

The Ownership Module delivers timely and accurate coverage of share ownership data, trends and global profiles including:

- Institutional Data – Covers over 11,500 buy-side institutions and over 1400 sell-side institutions worldwide
- Mutual Fund Data – Covers more than 40,000 global mutual funds
- Hedge Fund Data - includes 10,000 hedge fund portfolios and 3,000 hedge fund firms
- Contacts – Provides contact information for over 82,000 buy-side and nearly 27,000 sell-side contacts, including biographies
- UK Data - Includes Share Register analyses for more than 2,700 UK stocks, supplemented with daily RNS notifications.
- Historical Data - Delivers global share ownership data back to 1997

For more information please call:

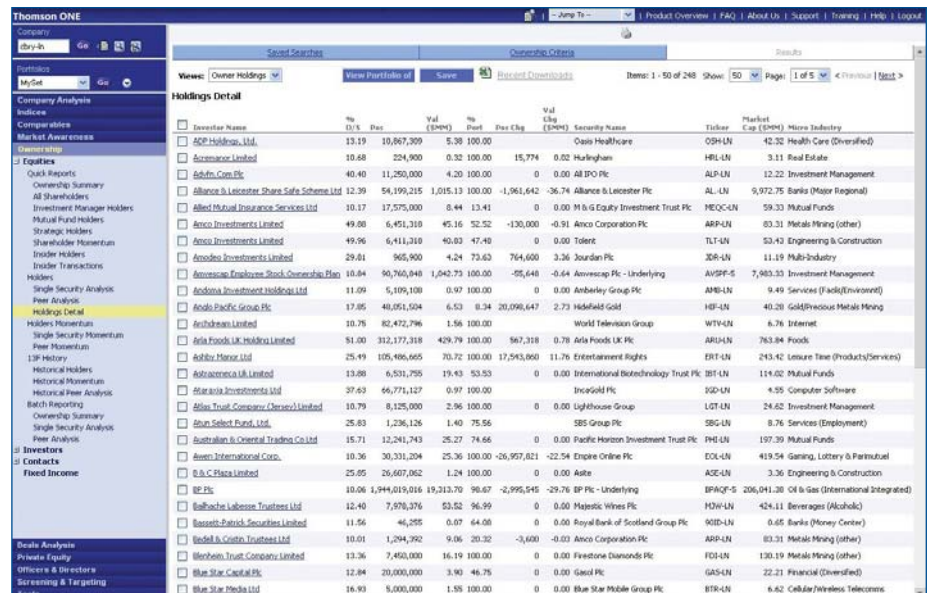
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Suggested Add-on Modules include:

- Custom Investor Profile Tool – enables you to generate highly customisable, presentation-ready investor profiles for road shows or for pitch books and client maintenance reports.



Ownership Summary



Holdings Detail

